



Planned Giving: An Investment in the Future of Maternal-Fetal Medicine

There are a variety of ways to provide planned charitable gifts to the Foundation for SMFM, which will help you meet your own philanthropic goals and ensure that our mission will be supported well into the future. Planned giving allows donors to provide for family and protect assets, while also supporting a cause that is personally and professionally meaningful.

Bequest

A bequest in your will or trust is an easy way to secure the Foundation's future. If you are considering a bequest to the Foundation for SMFM, here is some suggested wording to share with your attorney:

"After fulfilling all other specific provisions, I give, devise and bequeath ___% of the remainder (or \$___) of my estate to the Foundation for SMFM, a charitable corporation (Tax ID #41-2103331) currently having offices at 409 12th Street SW Ste 601, Washington, DC 20024"

Appreciated Securities

You can bequest gifts of stock now or in your estate plans. Contact Foundation staff for specific instructions.

Donor-Advised Fund

You can recommend a grant from your donor-advised fund to the Foundation for SMFM.

Life Insurance

You can name the Foundation for SMFM a beneficiary of a life insurance policy.

Retirement Assets

You can name the Foundation for SMFM a beneficiary of a specific amount or percentage of your retirement plan assets. For those who are 70 ½ or older and have required minimum distributions, consider contributing to the Foundation for SMFM from your Individual Retirement Account (IRA). You can make tax-free gifts up to \$100,000 per person, per year (\$200,000 for couples). By giving directly from your IRA, you won't increase your adjusted gross income and possibly subject your Social Security income to a higher level of taxation.

We encourage you to work with your financial advisor and attorney when considering a gift to the Foundation. If you have any questions or would like more information about ways to invest in the future of maternal-fetal medicine by supporting the Foundation for SMFM, please contact the Foundation staff at foundation@smfm.org or 202-517-7068.